Calendar – 19-23 October 2026

Monday, October 19, 2026				Period	Danske Bank	Consensus	Previous
04:00	CH	Fixed assets investments	y/y	Sep		*-7.30%*	-7.20%
04:00	CH	Real GDP	q/q|y/y	3rd quarter		*0.9%|4.4%*	0.9%|4.3%
04:00	CH	Industrial production	y/y	Sep		*5.50%*	5.20%
04:00	CH	Retail sales	y/y	Sep		*0.50%*	0.40%
06:30	JN	Tertiary industry index	m/m	Aug		*-0.40%*	0.40%
14:30	CA	CPI	m/m|y/y	Sep		*...|3.2%*	...|3.0%
16:00	US	NAHB Housing Market Index	Index	Oct		*31*	32
Tuesday, October 20, 2026				Period	Danske Bank	Consensus	Previous
03:00	CH	1-Year Loan Prime Rate	%		**3.00%**	*3.00%*	3.00%
03:00	CH	5-Year Loan Prime Rate	%		**3.50%**	*3.50%*	3.50%
08:00	UK	Unemployment rate (3M)	%	Aug		*5.00%*	4.90%
08:00	UK	Average weekly earnings ex bonuses (3M)	y/y	Aug		*3.60%*	3.50%
10:00	EC	Current account	EUR bn	Aug			27.6
11:00	GE	ZEW current situation	Index	Oct		*-43*	-47.1
11:00	GE	ZEW expectations	Index	Oct		*30*	34.7
14:00	HU	Central Bank of Hungary rate decision	%		**5.50%**	*5.50%*	5.50%
14:30	US	Housing starts	1000 (m/m)	Sep		*1305*	1275.0 (-2.6%)
14:30	US	Building permits, preliminary	1000 (m/m)	Sep		*1385*	1403.0 (-2.1%)
16:00	US	Pending home sales	m/m|y/y	Sep		*0.0%|...*	0.3%|-4.9%
Wednesday, October 21, 2026				Period	Danske Bank	Consensus	Previous
01:50	JN	Exports	y/y (%)	Sep		*0.2*	0.2
01:50	JN	Import	y/y (%)	Sep		*0.2*	0.3
01:50	JN	Trade balance, s.a.	JPY bn	Sep		*-216.7*	-840.6
08:00	UK	CPI	m/m|y/y	Sep		*0.3%|3.4%*	0.5%|3.1%
08:00	UK	CPI core	y/y	Sep		*2.80%*	2.60%
16:30	US	DOE U.S. crude oil inventories	K				-8557
18:00	EC	ECB's Lagarde speaks					
23:45	NZ	CPI	q/q|y/y	3rd quarter		*0.8%|3.8%*	1.5%|4.1%
Thursday, October 22, 2026				Period	Danske Bank	Consensus	Previous
08:00	DE	Consumer confidence	Net. bal.	Oct			-13.7
08:00	NO	Industrial confidence (SSB)	Net. bal.	3rd quarter			2.6
08:00	NO	Unemployment Rate Trend	m/m	Sep			4.50%
08:45	FR	Business confidence	Index	Oct		*96*	96
13:00	TU	Central Bank of Turkey rate decision	%			*36.00%*	37.00%
14:30	US	Initial jobless claims	1000			*200*	199
16:00	EC	Consumer confidence, preliminary	Net bal.	Oct		*-16.5*	-16.5
Friday, October 23, 2026				Period	Danske Bank	Consensus	Previous
01:01	UK	GfK consumer confidence	Index	Oct		*-15*	-13
01:30	JN	CPI - national	y/y	Sep		*2.10%*	1.90%
01:30	JN	CPI - national ex. fresh food	y/y	Sep		*2.10%*	1.70%
02:30	JN	Nikkei Manufacturing PMI, preliminary	Index	Oct			54.1
02:30	JN	Markit PMI services, preliminary	Index	Oct			51.3
08:00	DE	Retail sales	m/m|y/y	Sep			-0.6%|3.7%
08:00	UK	Retail sales ex fuels	m/m|y/y	Sep		*-0.2%|1.3%*	0.6%|2.7%
09:15	FR	PMI manufacturing, preliminary	Index	Oct		*50.7*	50.6
09:15	FR	PMI services, preliminary	Index	Oct		*50.9*	51.2
09:30	GE	PMI manufacturing, preliminary	Index	Oct		*53.5*	53.9
09:30	GE	PMI services, preliminary	Index	Oct		*52.5*	52.9
10:00	EC	PMI manufacturing, preliminary	Index	Oct		*52.6*	52.9
10:00	EC	PMI composite, preliminary	Index	Oct		*52.5*	53.1
10:00	EC	PMI services, preliminary	Index	Oct		*52.5*	53
10:00	EC	ECB 1 Year CPI Expectations	%	Sep		*3.20%*	3.00%
10:00	EC	ECB 3 Year CPI Expectations	%	Sep		*2.90%*	2.90%
10:30	UK	PMI manufacturing, preliminary	Index	Oct		*52.1*	51.9
10:30	UK	PMI services, preliminary	Index	Oct		*51.6*	52.1
14:30	CA	Retail sales	m/m	Aug		*1.30%*	-0.70%
15:45	US	Markit PMI manufacturing, preliminary	Index	Oct		*55.5*	55.9
15:45	US	Markit PMI service, preliminary	Index	Oct		*57.9*	58.8
16:00	US	University of Michigan Confidence, final	Index	Oct		*46.3*	46.3

Source: Danske Bank